



The Chartered Group Limited

(Incorporated in the Republic of South Africa)
(Registration number 2000/003217/06)
("the Company")

Provisional annual financial statements for the year ended 31 December 2008

	Unaudited year ended 31/12/2008 R	Unaudited year ended 31/12/2007 R
INCOME STATEMENT		
Income	-	11,400
Operating expenses	(76,580)	(9,850)
(Loss)/profit from operations	(76,580)	1,550
Net interest received	6	-
Net (loss)/profit before taxation	(76,574)	1,550
Taxation	-	-
Net (loss)/profit for the year	(76,574)	1,550
BALANCE SHEET		
Non-current assets	294,923	135,281
Current assets	58	-
Total assets	294,981	135,281
Share capital and reserves	(112,929)	(36,355)
Non-current liabilities	298,423	135,563
Current liabilities	109,487	36,073
Total equity and liabilities	294,981	135,281
STATEMENT OF CHANGES IN EQUITY		
Equity at beginning of the year	(36,355)	(37,905)
Net (loss)/profit for the year	(76,574)	1,550
Equity at the end of the year	(112,929)	(36,355)
CASH FLOW STATEMENT		
Cash flows from operating activities	(430)	-
Cash flows from investing activities	6	123,183
Cash flows from financing activities	482	(123,183)
Net increase in cash and cash equivalents	58	-
Cash and cash equivalents at the beginning of the year	-	-
Cash and cash equivalents at the end of the year	58	-
Issued ordinary shares of no par value	90 000 000	90 000 000
(Loss)/income per ordinary share (cents)	(0.09)	0.002
Net asset value per ordinary share (cents)	(0.13)	(0.04)

COMMENTARY

Results

The Company recorded a loss of R76,574 or 0.09 cents per share for the year under review. Net asset value decreased by 0.09 cents to negative 0.13 cents per share.

The financial statements have not been consolidated and all investments are shown at cost.

Audits

The 2005, 2006, 2007 and 2008 audits are underway and are expected to be completed during the latter part of 2009 as previously communicated to shareholders.

Dividend

No final ordinary dividend was declared.

For and on behalf of the board of directors

J FOURIE
Chairman and chief executive officer

Cape Town, South Africa
06 March 2009

Registered & transfer office: The Rhodes Building, 150 St. George's Mall, Cape Town, 8001 (P. O. Box 4526, Cape Town, 8000, South Africa)
Directorate: J Fourie (Chairman and chief executive officer), JA Gie, AD Robinson, G Walsh
Company secretary: D Wardall

www.thecharterredgroup.co.za